

# Challeges for care policies in the regions of Europe

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International Seminar:
Policies and the Care Crisis in the regions of Europe

Eusko Ikaskuntza - Sociedad de Estudios Vascos Bilbao, 20 October 2022

## «Care» policies

- A recent and only partly insitutionalized field
  - Childcare
  - Long-term care (care for older people)
  - «New risks» (Bonoli)
- Multiple policy instruments
  - Service provision
  - Time regulations
  - Cash benefits
- Different areas of social protection
  - Health care
  - Education
  - Social care
  - Pensions
  - Work regulation



### How societies care

- «Formal»:
  - Professional services
  - Public funding
  - Social organization and regulation
  - Public, profit and non profit providers
- «Informal»
  - Non-professional services (family members, neighbours, etc.) based on reciprocity
  - Not always unpaid
- «Market»:
  - Paid workers (more or less professionalized)
  - Out-of-pocket payments
  - Individual workers vs for profit/non profit organizations
  - Sometimes: partial public funding

# The service trilemma and the social organization of care

De-familization Accessible publicly regulated services Limited market State Care work as occupational pool and as a conciliation instrument Individual/family Informal care as a choice responsibility High taxation and expediture Private care services Stronger gender equality Low cost, low quality services Highly commodified care work (cheap and little Familism by default (or protected) supported) Family/ Market Informal care work community Limited service

development

Limited participation of

women in the labour market



### LTC policies in Europe 1960 – early 1990s

Southern Europe **Continental Europe** 

UK

Nordic countries + NL

Familism

De-familization

Southern UK Europe

Continental Europe + NL

FR

Nordic countries

Childcare policies in Europe 1960 – early 1990s



# The emerging issue of care since the 1990s

- Older people: socio-demographic change
  - Ageing of the population
  - Chronic illness, long-term care needs
  - Family instability; decreasing number of children
  - Problematization of ageing as a budgetary problems
- Children: socio-cultural change
  - More women in the labour market
    - Emancipation
    - Economic need
  - Centrality of early education and socialization



## The problem construction at the EU level

- Within the *European employment strategy*:
  - Supporting women's employment
  - Women's activation
- Social investment perspective (Esping-Andersen 2002):
  - Investing in children
  - More services, more employment for women, more fiscal resources
  - Reducing inequalities
- Focus on childcare
- Targets and open methods of coordination
  - How much, but not what and how

#### Long-term care

#### Childcare

#### De-familialized sistems:

- Cutbacks
- De-institutionalization, ageing in place...
- (Attempts of) refamiliarization
- Market mechanisms

#### • Familialised systems:

- A) <u>Continental Europe</u>: Expansion (*cash* and *care*)
- B) <u>Southern Europe</u>: Policy stagnation; Subsidized market provision; Families turn to the market

#### • De-familialized systems:

- Maintenance and adjustments
- More cash

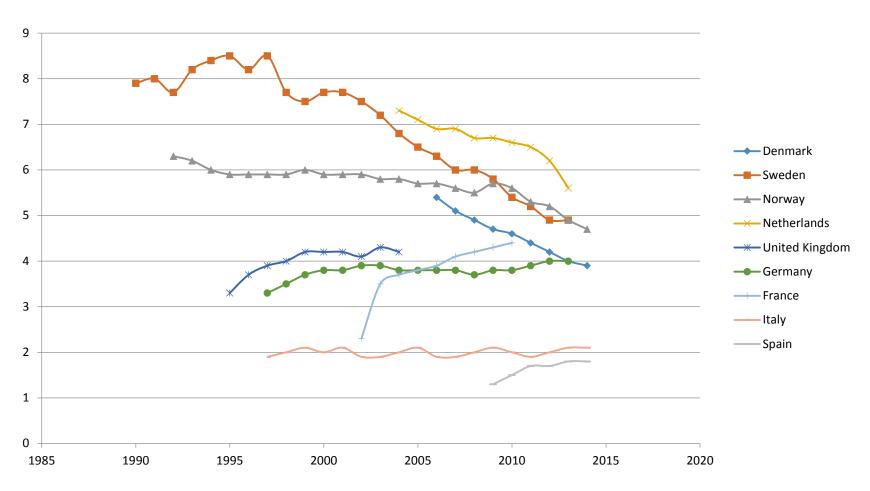
#### • Familialised systems:

- A) <u>Continental Europe</u>: Expansion (*cash* and *care*; leaves)
- B) <u>Southern Europe</u>: Slow policy; Subsidized market provision; Families turn to the market



## LTC in institutions

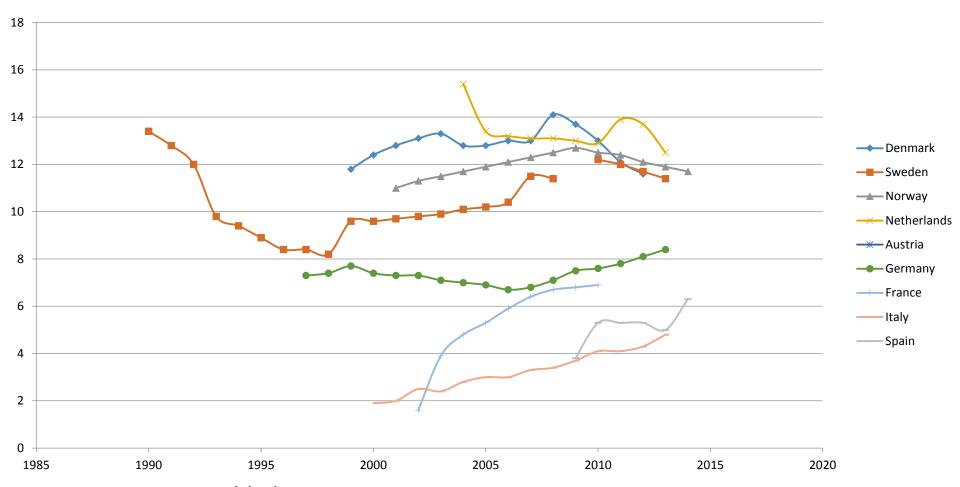
People aged 65+ receiving care in institutions as a percentage of the population 65+



Source: OECD, Health data

## LTC at home

People aged 65+ receiving home care services as a percentage of the population 65+

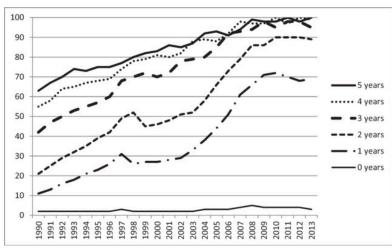


Source: OECD, Health data

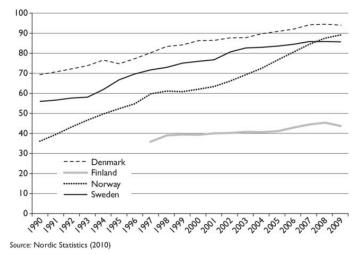


#### Small children in formal care

#### Norway



#### **Nordic countries**



Source: Meagher and Szebehely, 2013

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**Table 2.** Children in formal care arrangements publicly provided or significantly subsidized (percent)

	Early 1990s (a)		Early 2000 (b)		Late 2000 (c)	
	<3	3-6	<3	3-6	<3	3-6
Germany	3	60	10	89	19	89
Austria	n.a.	n.a.	9	82	10	80
France	20 - 25	95	43	100	41	95
Italy	6	88	7	93	11.3d	92
Spain	7	66	10	98	12e	94
Greece	2-3	60	7	60	11	58
Portugal	4	25	19	75	33	81

Sources: (a) Anttonen and Sipila 1996; (b) Saraceno and Keck 2008, data for around 2003; (c) www.eurostat.eu, year 2009; (d) Istat 2011, year 2009/2010; (e) Ministerio de Educación 2010.

# Beyond changes in service provision

- Fostering informal care:
  - Training
  - Time policies
  - Recognition
  - ...
- Pushing market solutions
- Accomodating the recourse to te market



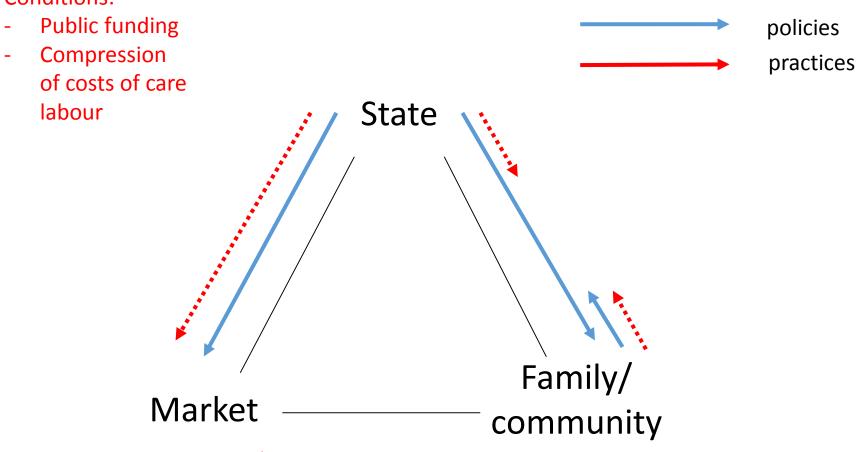
# Similar policy ideas and trends (coming from «formal systems»)

- Cost-containment of service growth:
  - externalization of provision;
  - market mechanims
- Focussing on «informal care»:
  - (more) responsibilization
  - Training, support (respite care)
  - Recognition (also income)
  - Time policies (leaves, part time, flexibility)
  - Cash-for-care
- Accomodating market development
  - Fiscal breaks
  - Cash-for-care
  - Allowing the compression of the costs of labour



### (De)familization through the market

#### **Conditions:**



# A few discussion points

## 1) The care «gap» approach

- Demography:
  - Ageing and chronic illness
  - Declining fertility
- Socio-economic change
  - Women's participation on labour market
  - Longer working carreers
- Permanent austerity:
  - Reduced (growth of) collective resources for care policies
- THEREFORE:
  - Increasing needs
  - Decreasing resources

### But...

- No zero-sum game!
- No «golden age» of care
  - Historians and the myth of informal care
- Care needs and (informal) caregiving as constructs
  - Changed «meanings of care»
  - The role of medicalization, professionalisation and proto-professionalization
- Not only quantity but quality of care
  - Accessibility
  - Care work conditions
  - Equality

## 2) Buzz-words

- Social investment
- De-istitutionalization, ageing in place
- Active ageing
- Autonomy

 Concepts with multiple meanings and contextdependant implementation

# 2) «Best» practices

- Complex policy learning
- Policies need «translation»

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# Thank you!